WE ARE GEODRILL

TSX: GEO

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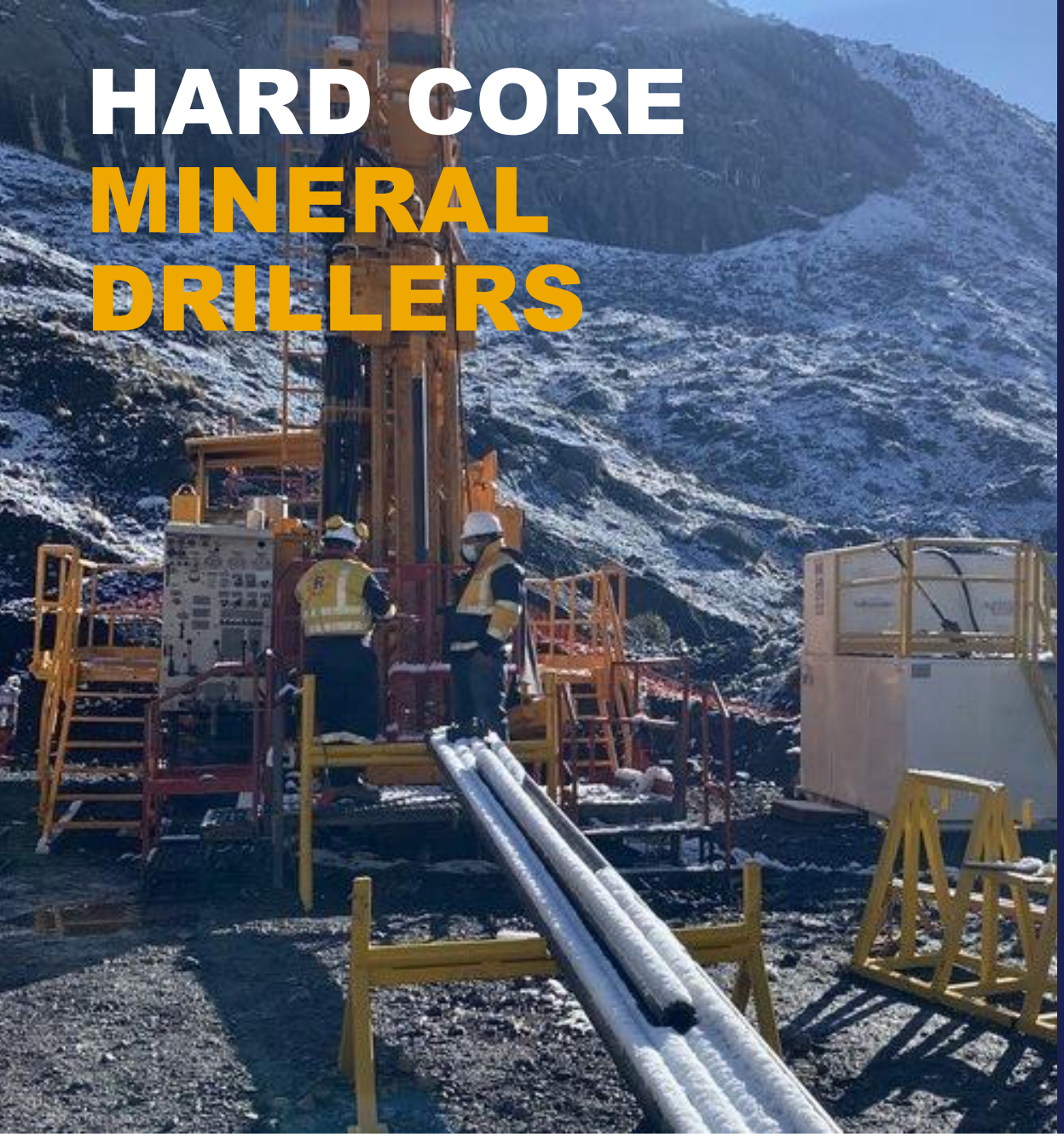
GEODRILL®

LD Micro Invitational
20th Annual Main Event
Oct 19-21, 2026

FORWARD LOOKING STATEMENTS

This presentation contains “forward-looking information” and “financial outlook” within the meaning of applicable Canadian securities laws and may contain forward looking information attributed to third party industry sources. These statements and information are predictions only and represent Geodrill’s expectations as of the date of this presentation and Geodrill does not undertake any obligation to update the forward looking information or financial outlook to reflect new information, subsequent events or otherwise. By their nature, forward looking information and financial outlook involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, and projections made will not occur and actual events or results may differ materially from such predictions, forecasts, and projections. Undue reliance should not be placed on such information as there can be no assurance that the plans, intentions or expectations upon which they are based will occur.

Forward-looking information is also based upon the assumption that none of the identified risk factors that could cause actual results to differ materially from the forward-looking information will occur. Accordingly, specific reference should be made to the risk factors described in the Annual Financial Statements available on SEDAR.



HARD CORE MINERAL DRILLERS

25+ years of operational excellence

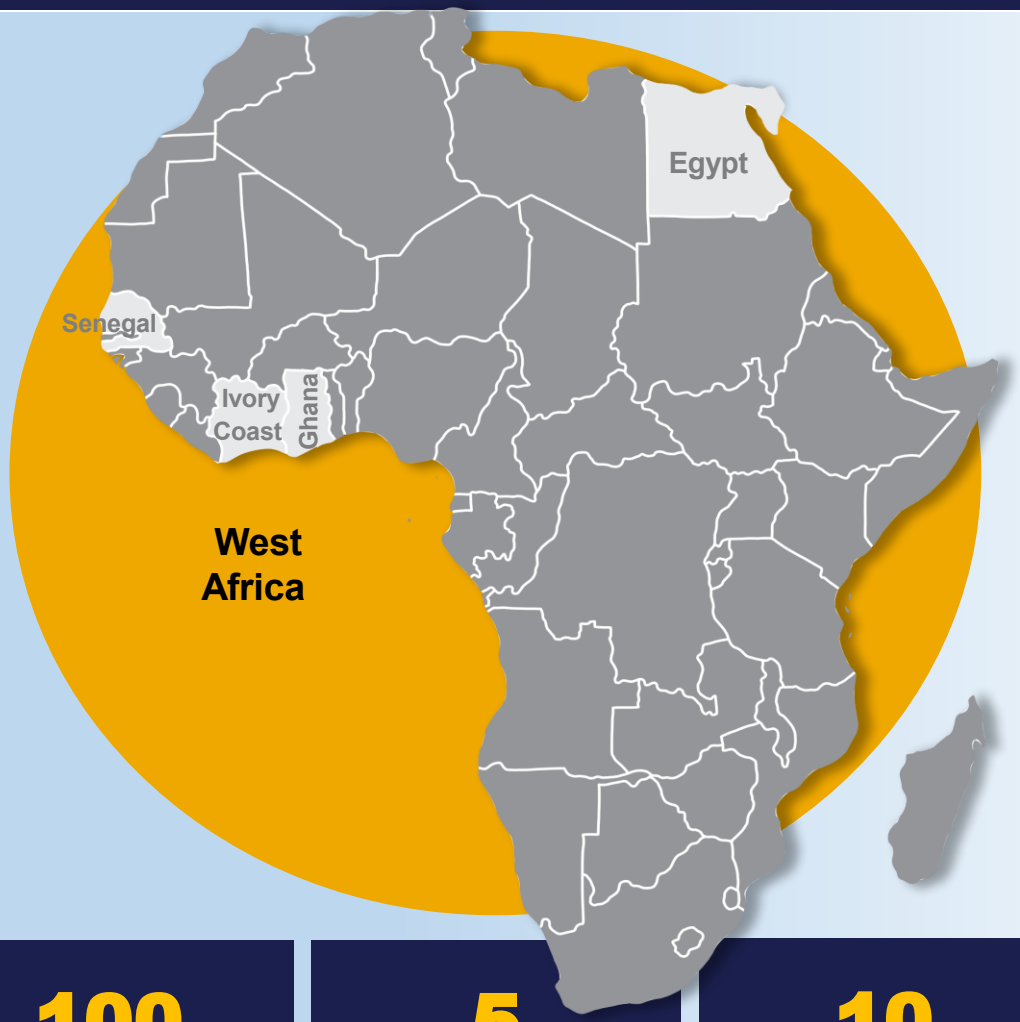
Consistent, recurring revenue from top-tier mining clients

Strong Profitability Growth bolstered by rig fleet

Founder-led drives strong investor alignment

Gold Discoveries Begin with Drill Programs

Blue-Chip Customer Base Drives Revenue



NEWMONT GHANA
KINROSS
BARRICK
ATEX Resources
ENDEAVOUR MINING
ANGLOGOLD ASHANTI
CAPSTONE COPPER
ANTOFAGASTA PLC

100	5	10	70%	<20%
Rig Count	Countries	Tier-1 Clients	Repeat Revenue	Largest Customer

The Geodrill Advantage

Keep it Turning – Keep it Earning

Tier-1 Customers With World Class Projects & Geographic Diversification

- Long-term contracts drives recurring revenue
- Operate in growth jurisdictions where the opportunity lies

High-Performance Rig Fleet & State-of-the-art Facility Drive Superior Margins

- Local workforce
- Maintenance network
- Parts inventory
- Strong Operating history

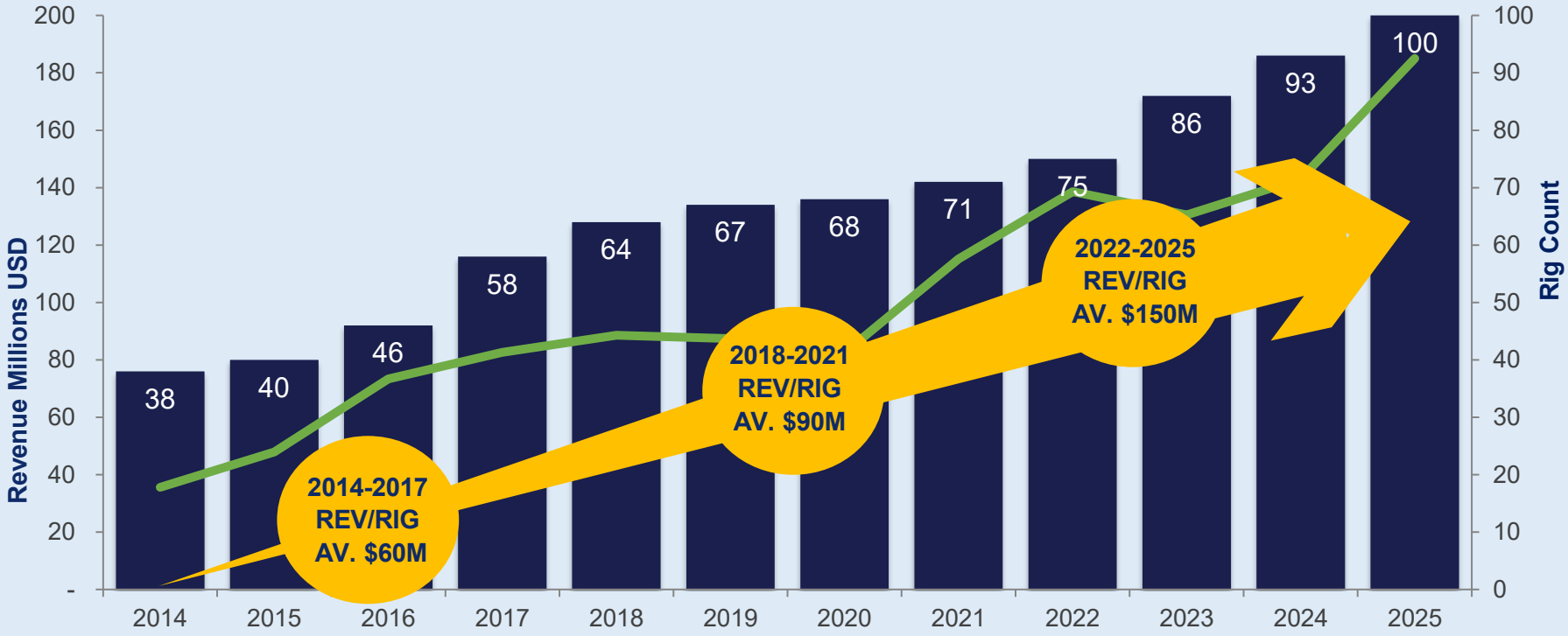
Every Rig Creates Recurring Revenue

Growth Formula

Rig Additions
Each rig addition = ~USD 2.2M annual revenue

Higher Utilization
Fleet expanded from 37 rigs to 100 rigs = 9% CAGR

Revenue Growth
Expanded from $38M to $185M = 15% CAGR



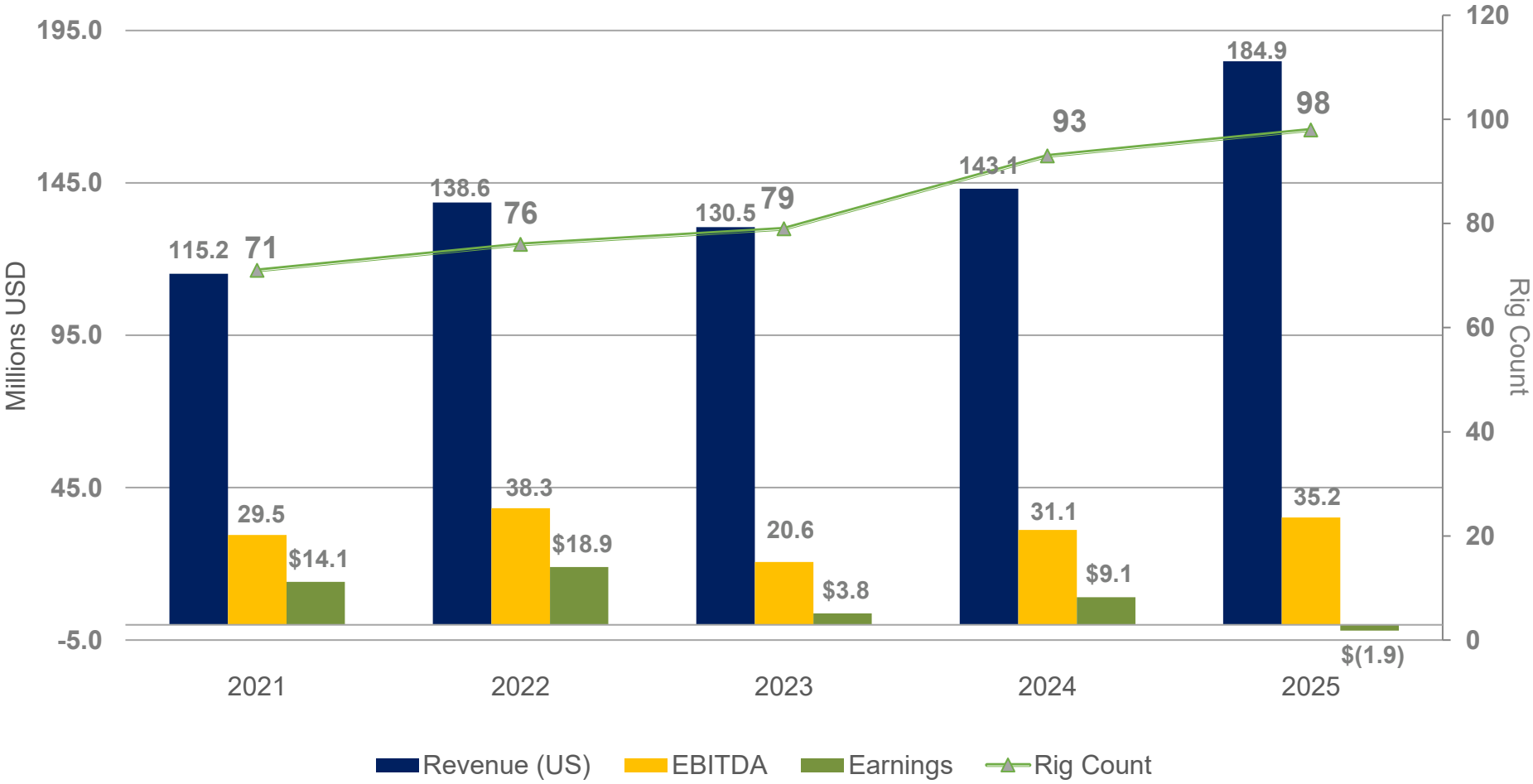
5 Year snapshot: Rigs, Revenue, Profit

What Happened?

Rapid fleet expansion

New geographic start-ups

Then – Oil shock, costs spiked, margins squeezed



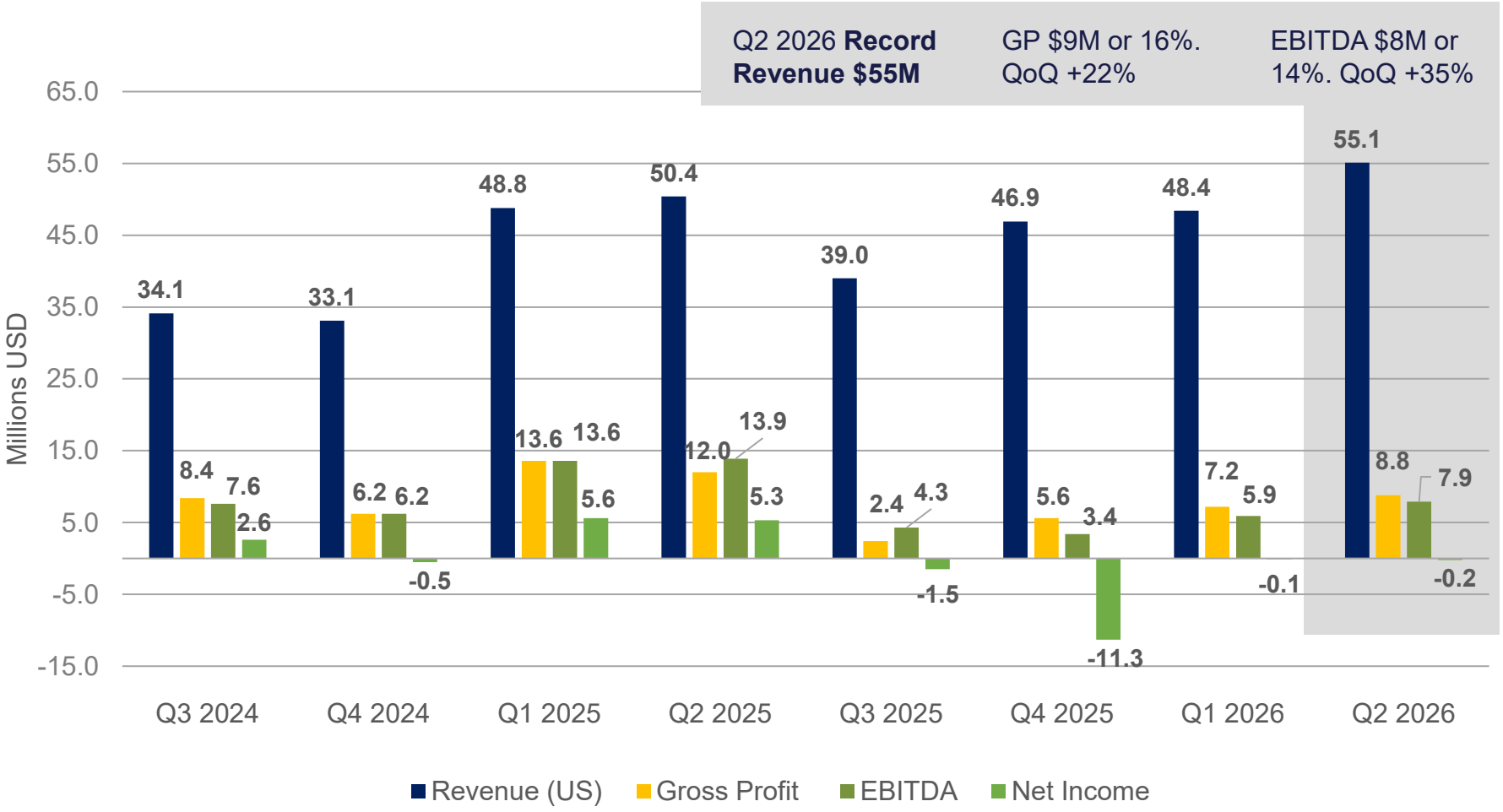
Why We Expect Improvement

Pricing power leverage

Long-term contract portfolio

Strong gold environment

Higher utilization drives operating leverage

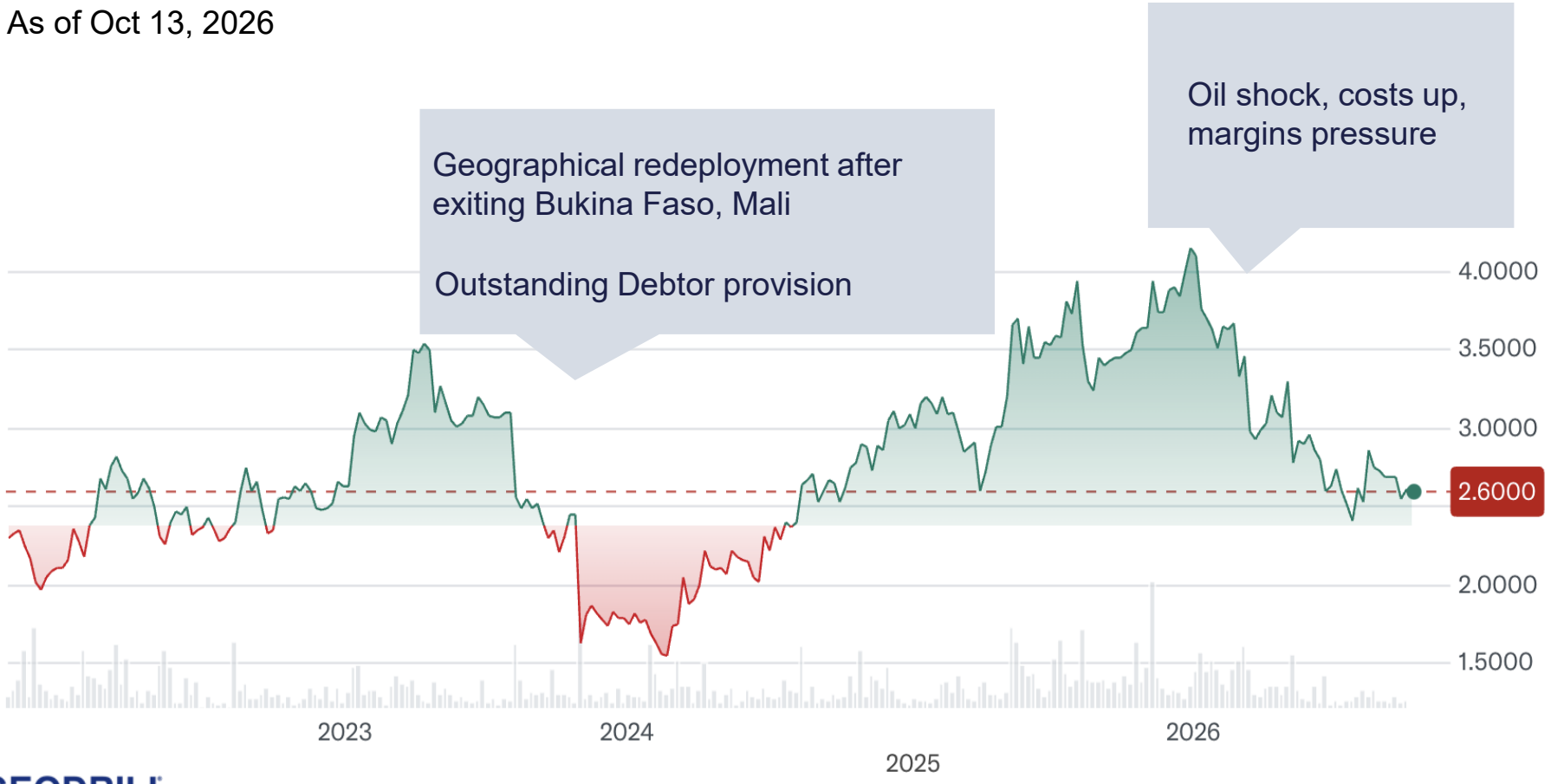


Valuation Gap Despite Record Revenue

Geodrill Limited (GEO.TO)

2.6000 **-0.0100 (-0.38%)**

As of Oct 13, 2026



Snapshot of Financial Strength

in USD
June 30, 2026

Allows GEO to self-fund fleet expansion

- Total Assets **$184M**
- Total Debt **$12M**
- Total Liabilities **$66M**
- Total Shareholder Equity **$118M**
- Working Capital **$60M**
- NTBV/share **$2.48 USD/$3.52 CDN**

Why Own Geodrill

1 Strong Financial Fundamentals

Investing in a well-established, cash-generating business with a strong financial foundation and significant upside potential that trades at discounted multiples

2 Commodity Tailwind

Positioned to benefit from the commodity tailwind and investing in a business that is essential to the mining supply chain provides torque to the stock

3 Long-Term Operational Performance

Expanding market presence, long term contracts and strong gold price supports long term sustainable growth and ability to drive shareholder value

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