

WE ARE GEODRILL

TSX: GEO

OTCQX: GEODF




GEODRILL

LD Micro Invitational XVI
May 17-May 19

FORWARD LOOKING STATEMENTS

This presentation contains “forward-looking information” and “financial outlook” within the meaning of applicable Canadian securities laws and may contain forward looking information attributed to third party industry sources. These statements and information are predictions only and represent Geodrill’s expectations as of the date of this presentation and Geodrill does not undertake any obligation to update the forward looking information or financial outlook to reflect new information, subsequent events or otherwise. By their nature, forward looking information and financial outlook involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, and projections made will not occur and actual events or results may differ materially from such predictions, forecasts, and projections. Undue reliance should not be placed on such information as there can be no assurance that the plans, intentions or expectations upon which they are based will occur.

Forward-looking information is also based upon the assumption that none of the identified risk factors that could cause actual results to differ materially from the forward-looking information will occur. Accordingly, specific reference should be made to the risk factors described in the Annual Financial Statements available on SEDAR.



HARD CORE MINERAL DRILLERS

25+ years of
exploration drilling and
operational excellence

Consistent,
recurring revenue
from top-tier mining clients

Strong
Profitability Growth
bolstered by rig fleet

Innovative &
Founder-led drives
strong investor alignment

Gold Momentum Fuels Drilling Activity

Gold's surge reflects a powerful macro tailwind for resource exploration and drilling activity

**GOLD
\$5000**

As of May 1, 2026



Blue-Chip Customer Base Drives Revenue



Expanded Global Presence:
Geodrill operates across **TWO** continents and **SIX** countries

Tier-1 Client Base:
Majority of revenue coming from **long-term contracts** with established **SENIOR** mining clients

Top Customers:



ANTOFAGASTA PLC

Keep it Turning - Keep it Earning

OUR BUSINESS MODEL UTILIZATION DRIVES RETURNS

Tier-1 Customers With World Class Projects & Geographic Diversification

- Long-term contracts drives revenue visibility and recurring
- We operate in growth jurisdictions where the opportunity lies

High Performance Rig Fleet & State-of-the-art Facility

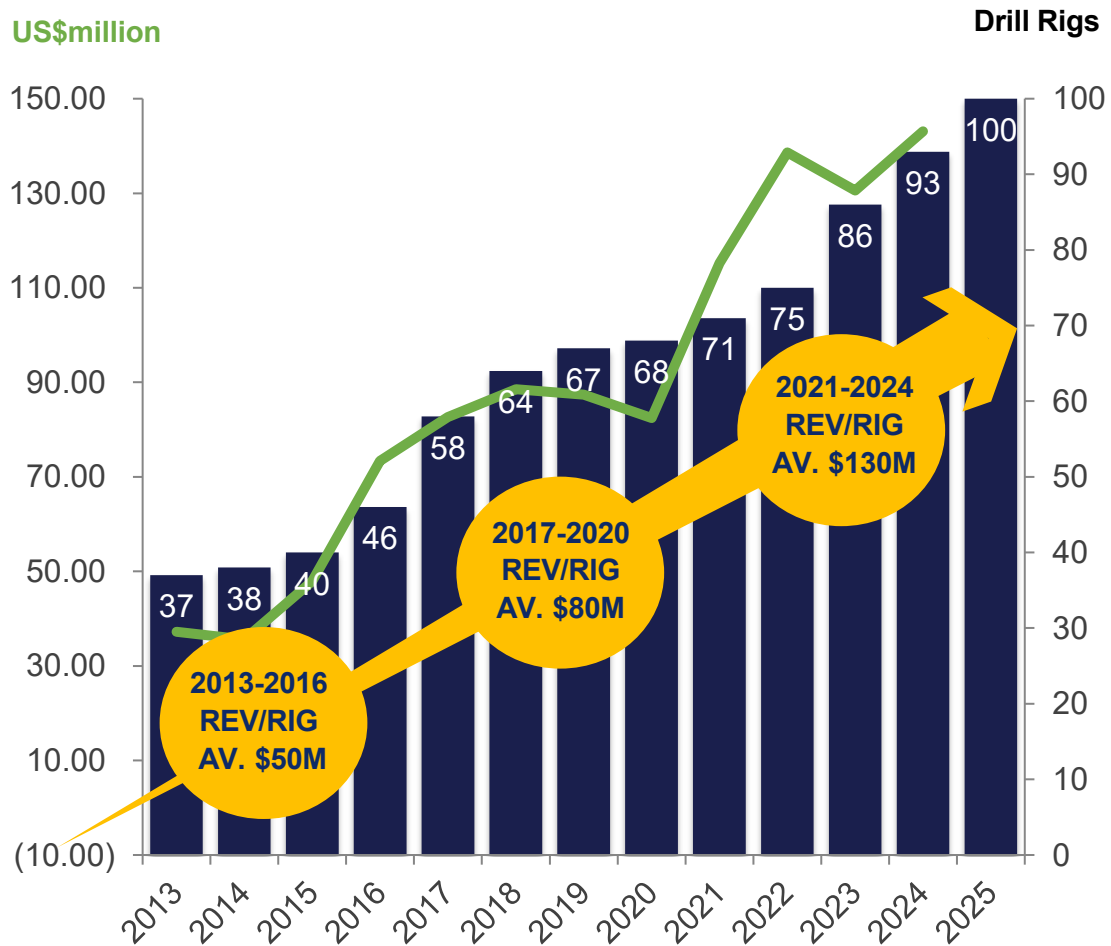
- High performance rigs drive operation value and revenue
- Network of maintenance support facilities ensure operational efficiency
- Our expertise is rooted in drilling excellence



Proven Growth Model

- Proven multi-cycle growth track record: Over the past 12 years, Geodrill delivered three distinct four-year revenue growth phases, scaling revenues through the \$50M, \$80M, and \$130M levels
- Clear growth driver: Revenue growth has been strongly correlated with systematic expansion of the rig fleet
- Highly scalable economics: Each incremental rig generates approximately \$2.2M in annual revenue, delivering ~15% ROCE
- Capital efficiency: Disciplined fleet investment consistently translates into higher profitability and returns

Consistently Delivers a High Return on Capital Employed



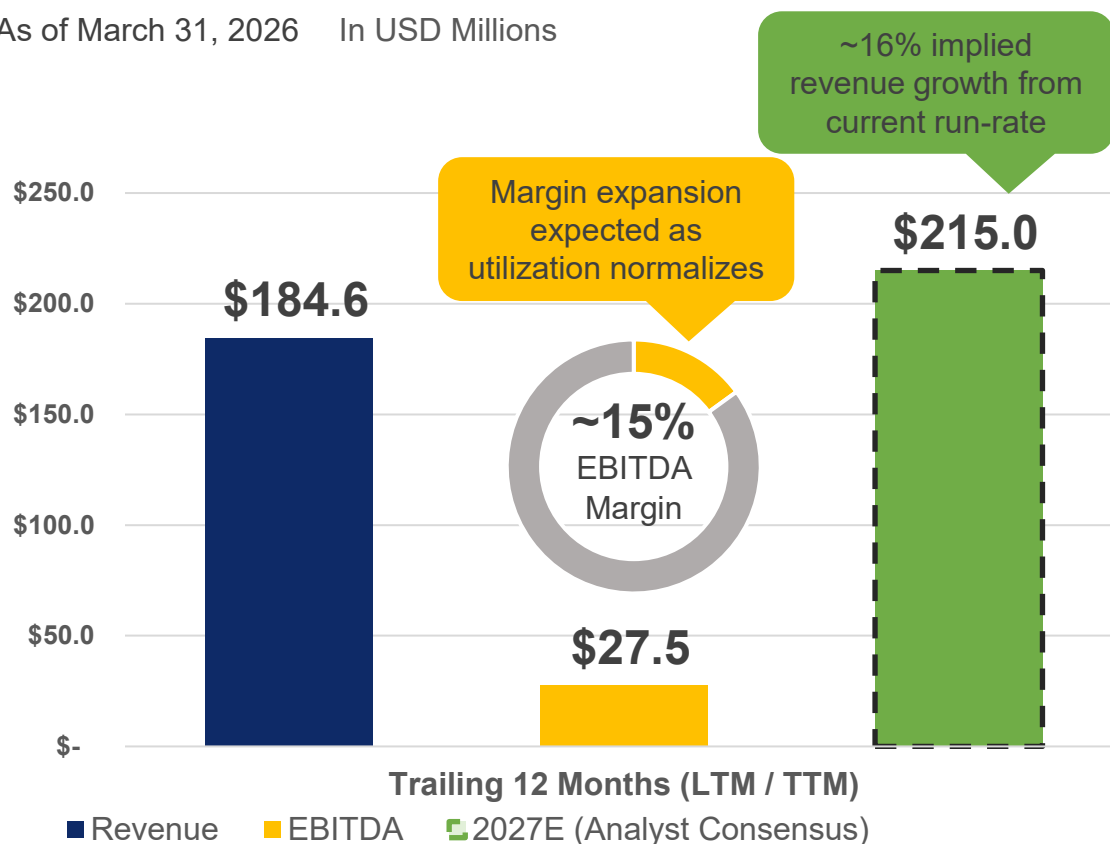
Performance Demonstrates Strength of Model

The trailing twelve-month view confirms a scalable, utilization-driven business model

Revenue remains durable while EBITDA reflects the timing of cost absorption rather than structural change

The company remains positioned for operating leverage as conditions normalize

As of March 31, 2026 In USD Millions



Trailing results reflect continued scale and earnings power through fleet expansion and geographic diversification

Snapshot of Financial Strength

in USD
March 31, 2026

Strong
Balance
Sheet



Why Own Geodrill

1

Strong Financial Fundamentals

Investing in a well-established, cash-generating business with a strong financial foundation and significant upside potential that trades at discounted multiples

2

Commodity Tailwind

Positioned to benefit from the commodity tailwind and investing in a business that is essential to the mining supply chain provides torque to the stock

3

Sustainable Long-Term Performance

Expanding market presence, long term contracts and strong gold price supports long term sustainable growth and ability to drive shareholder value

WE ARE GEODRILL

TSX: GEO

OTCQX: GEODF



GEODRILL

LD Micro Invitational XVI
May 17-May 19