

WE ARE GEODRILL

TSX: GEO

OTCQX: GEODF




GEODRILL

The Swiss Mining Institute
March 2026

FORWARD LOOKING STATEMENTS

This presentation contains “forward-looking information” and “financial outlook” within the meaning of applicable Canadian securities laws and may contain forward looking information attributed to third party industry sources. These statements and information are predictions only and represent Geodrill’s expectations as of the date of this presentation and Geodrill does not undertake any obligation to update the forward looking information or financial outlook to reflect new information, subsequent events or otherwise. By their nature, forward looking information and financial outlook involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, and projections made will not occur and actual events or results may differ materially from such predictions, forecasts, and projections. Undue reliance should not be placed on such information as there can be no assurance that the plans, intentions or expectations upon which they are based will occur.

Forward-looking information is also based upon the assumption that none of the identified risk factors that could cause actual results to differ materially from the forward-looking information will occur. Accordingly, specific reference should be made to the risk factors described in the Annual Financial Statements available on SEDAR.



HARD CORE MINERAL DRILLERS

25 years of exploration
drilling and operational
excellence

**Consistent,
recurring revenue
from top-tier mining clients**

**Strong Profitability
Growth** bolstered by rig
fleet

**Innovative &
Founder-led** drives
strong alignment with
investors

Gold Momentum Fuels Drilling Activity

Gold's surge reflects a powerful macro tailwind for resource exploration and drilling activity

GOLD
\$5100

As of March 9, 2026



Blue-Chip Customer Base Drives Revenue



Expanded Global Presence:
Geodrill operates across **TWO** continents and **SIX** countries

Tier-1 Client Base:
Majority of revenue coming from **long-term contracts** with established **SENIOR** mining clients

Top Customers:



Keep it Turning - Keep it Earning

OUR BUSINESS MODEL BUILDS A STRONG BALANCE SHEET

Tier-1 Customers With World Class Projects & Geographic Diversification

- Long-term contracts drives revenue visibility and recurring
- We operate in growth jurisdictions where the opportunity lies

High Performance Rig Fleet & State-of-the-art Facility

- High performance rigs drive operation value and revenue
- Network of maintenance support facilities ensure operational efficiency
- Our expertise is rooted in drilling excellence

A ROBUST BALANCE SHEET THAT IS BUILT FOR DURABLE GROWTH

Sustained Cash Generation

Efficient operations convert activity directly into cash

Disciplined Capital Allocation

Reinvestment focused on high-return assets

Low Leverage, High Liquidity

strong cash position support resilience and growth

Asset-Backed Strength

Modern, well-maintained fleet underpins long-term value

Drivers of Sustained Profitability and Growth



Macro tailwinds drives unmatched rig utilization

Elevated commodity prices fueling exploration drilling

Strategic Growth Positioning

Capture future growth cycle through reinvestment in rig fleet

Strong fundamentals

Highest industry metrics supported by strong drilling demand

Operational Excellence

High operational reliability and business resilience

Undervalued to Peers

On an EV/EBITDA basis trading at 3.0x vs peers 3.8x average

Why Own Geodrill

- 1 Strong Financial Fundamentals:**

Investing in a well-established, cash-generating business with a strong financial foundation and significant upside potential that trades at **discounted multiples**
- 2 Commodity Tailwind:**

Positioned to benefit from the **commodity tailwind** and investing in a business that is essential to the mining supply chain provides torque to the stock
- 3 Sustainable Long-Term Performance:**

Expanding market presence, long term contracts and strong gold price supports long term sustainable growth and ability to drive shareholder value

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The Swiss Mining Institute
March 18-19